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October 6, 2025

Company name: Toyota Industries Corporation
Name of representative: Koichi Ito, President, Member of the Board
(Securities code: 6201; Prime Market of the Tokyo Stock Exchange and Premier Market of the Nagoya Stock Exchange)
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(Progress of Disclosed Matters) Notice Concerning Progress of the Tender Offer for Company Shares
(Securities Code: 6201) by Toyota Fudosan Co., Ltd.

Toyota Industries Corporation (the “**Company**”) announced in the “Notice Concerning Expression of Opinion in Support of Planned Commencement of Tender Offer for Company Shares by Toyota Fudosan Co., Ltd. and Neutral Opinion to Tender Share Therein” dated June 3, 2025, that according to Toyota Fudosan Co., Ltd. (“**Toyota Fudosan**”), in relation to the tender offer (the “**Tender Offer**”) for common shares of the Company (the “**Company Shares**”) through a stock company to be established by Toyota Fudosan (the “**Offeror**”; the Offeror and Toyota Fudosan are collectively referred to as the “**Offerors**”), the Offeror plans to commence the Tender Offer as soon as practicable after the date on which certain conditions precedent are satisfied (or waived at the discretion of the Offeror), such as the completion of the procedures and steps required under domestic and foreign competition laws and regulations, the EU Foreign Subsidies Regulation, foreign investment control laws and regulations, and financial regulatory laws and regulations in the UK and Sweden, and that according to Toyota Fudosan, the Offeror aims to commence the Tender Offer in or around early December 2025.

According to the Offerors, in preparation of the Tender Offer, the Offerors have been proceeding with the procedures and steps required under domestic and foreign competition laws and regulations, the EU Foreign Subsidies Regulation, foreign investment control laws and regulations, and financial regulatory laws and regulations in the UK and Sweden. As of today, according to the Offerors, clearances under competition laws and regulations have been obtained in Australia, Canada, Israel and South Africa, while clearances in other jurisdictions remain pending. The completion of these remaining procedures and steps is expected to occur in or after mid-January 2026, and accordingly, the commencement of the Tender Offer is expected to be in or after February 2026.

The Company will promptly make announcements when it receives notification from the Offerors that any matters that require disclosure arise.

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