

FINANCIAL SUMMARY for FY2009 First Quarter (April 1, 2008 - June 30, 2008)

1. Consolidated financial results

(Billion yen)

	FY2008 1st Quarter April 07 - June 07		FY2009 1st Quarter April 08 - June 08		Change		FY2009 Forecast April 08 - March 09		Change
					Amount	%			%
Net sales	100.0%	486.4	100.0%	469.1	(17.3)	(3.6)	100.0%	2,000.0	(0.0)
Operating income	5.5%	26.7	2.7%	12.8	(13.9)	(52.1)	3.3%	65.0	(32.9)
Ordinary income	9.0%	43.6	6.8%	31.7	(11.9)	(27.4)	4.9%	97.0	(23.3)
Net income	6.3%	30.5	4.5%	21.1	(9.4)	(30.9)	2.7%	53.0	(34.1)
Net income per share		¥98.04		¥67.81	(¥30.23)			¥170.10	
Exchange rate	¥/US\$	121		105	(16)			105	
	¥/Euro	163		163	0			160	
Investments in tangible assets		25.4		23.9	(1.5)	(6.0)		110.0	5.6
Investments in overseas		4.6		5.3	0.7	15.9		22.0	(9.4)
Depreciation		18.6		21.0	2.4	13.1		93.0	11.1
Total assets	(As of Mar.31,2008)	2,965.5		3,171.5	206.0	6.9		-	
Total net assets		1,453.9		1,505.7	51.8	3.6		-	
Equity per share		¥4,483.32		¥4,646.36	¥163.04			-	
Equity ratio		47.1%		45.6%				-	
Consolidated subsidiaries		163 Companies		159 Companies	(4) companies			-	

2. Business segment information

(Billion yen)

	FY2008 1st Quarter		FY2009 1st Quarter		Change		FY2009 Forecast		%
Vehicle	24.1%	117.4	23.7%	111.2	(6.2)	(5.3)	23.0%	460.0	(8.0)
Engine	9.1%	44.0	9.9%	46.6	2.6	5.8	9.8%	195.0	9.1
Car air-conditioning compressor	13.8%	67.1	12.4%	58.3	(8.8)	(13.0)	11.5%	230.0	(9.3)
Foundry, electronics and other	1.7%	8.1	2.1%	9.6	1.5	18.3	2.0%	40.0	8.5
Automobile total	48.7%	236.8	48.1%	225.9	(10.9)	(4.6)	46.3%	925.0	(4.6)
		[11.6]		[4.8]	[(6.8)]				
Materials handling equipment	39.2%	190.4	39.2%	183.7	(6.7)	(3.5)	42.0%	840.0	7.3
		[12.4]		[6.2]	[(6.2)]				
Logistics	6.0%	29.3	6.5%	30.4	1.1	3.9	6.5%	130.0	10.6
		[0.5]		[0.5]	[0.0]				
Textile machinery	2.9%	14.2	3.5%	16.4	2.2	15.2	2.2%	45.0	(32.1)
		[0.4]		[1.1]	[0.7]				
Others	3.2%	15.6	2.7%	12.6	(3.0)	(19.4)	3.0%	60.0	(6.7)
		[1.4]		[(0.0)]	[(1.4)]				
Total	100.0%	486.4	100.0%	469.1	(17.3)	(3.6)	100.0%	2,000.0	(0.0)
		[26.7]		[12.8]	[(13.9)]				

3. Unit sales

(Thousand Units)

	FY2008 1st Quarter	FY2009 1st Quarter	Change	FY2009	Change
Vitz (Yaris)	40	38	(2)	180	(6)
RAV4	46	39	(7)	140	(18)
Mark X Zio	-	3	3	20	(4)
Vehicle	86	80	(6)	340	(28)
Engine	130	131	1	560	49
Car air-conditioning compressor	5,640	5,130	(510)	21,000	(860)
Materials handling equipment	51	51	0	213	10
Air-jet looms	2.4	2.6	0.2	5.7	(4.4)

4. Changes in ordinary income

(Billion yen)

Cost reduction	5.3
Non-operating income increase	2.0
Increase total	7.3
Sales volume decrease	(5.5)
Raw material and parts cost	(5.3)
Depreciation	(2.4)
Exchange loss	(2.1)
Labor cost	(1.4)
Expenses and others	(2.5)
Decrease total	(19.2)
Total decrease in ordinary income	(11.9)