

FINANCIAL SUMMARY for FY2009 Second Quarter (April 1, 2008 - September 30, 2008)

1. Consolidated financial results

(Billion yen)

	FY2008 2nd Quarter		FY2009 2nd Quarter		Change		FY2009 Forecast		Change %
	April 07 - September 07		April 08 - September 08		Amount	%	April 08 - March 09		
Net sales	100.0%	955.7	100.0%	928.4	(27.3)	(2.9)	100.0%	1,820.0	(9.0)
Operating income	4.9%	46.9	2.5%	22.9	(24.0)	(51.1)	2.2%	40.0	(58.7)
Ordinary income	6.6%	63.2	4.3%	40.3	(22.9)	(36.3)	3.8%	70.0	(44.7)
Net income	4.2%	40.3	2.5%	23.5	(16.8)	(41.7)	2.2%	40.0	(50.3)
Net income per share		¥129.07		¥75.48	(¥53.59)			¥128.38	
Dividends per share		¥28		¥30	¥2			¥60	
Payout ratio <Consolidated>		21.7%		39.7%				46.7%	
<Non-consolidated>		27.3%		40.1%				51.9%	
Exchange rate ¥/US\$		119		106	(13)		(second half)	103 (100)	
¥/Euro		162		163	1			149 (135)	
Investments in tangible assets		50.6		56.6	6.0	12.0		100.0	(4.0)
Investments in overseas		12.1		12.1	0.0	(0.2)		18.0	(25.9)
Depreciation		38.7		43.5	4.8	12.3		91.0	8.7
Total assets	(As of Mar.31,2008)	2,965.5		2,814.6	(150.9)	(5.1)		—	
Total net assets		1,453.9		1,302.6	(151.3)	(10.4)		—	
Equity per share		¥4,483.32		¥3,993.69	(¥489.63)			—	
Equity ratio		47.1%		44.2%				—	
Consolidated subsidiaries		163 Companies		160 Companies	(3) companies			—	

2. Business segment information

(Billion yen)

	FY2008 2nd Quarter		FY2009 2nd Quarter		Change	%	FY2009 Forecast		%
Vehicle	23.9%	228.2	23.8%	221.4	(6.8)	(3.0)	23.4%	425.0	(15.0)
Engine	8.9%	85.0	9.8%	90.8	5.8	6.8	10.2%	185.0	3.5
Car air-conditioning compressor	13.5%	128.7	12.3%	113.7	(15.0)	(11.6)	12.1%	220.0	(13.2)
Foundry, electronics and other	1.7%	16.9	2.1%	19.2	2.3	14.0	2.1%	40.0	8.5
Automobile total	48.0%	458.9	48.0%	445.4	(13.5)	(3.0)	47.8%	870.0	(10.2)
		[18.8]		[7.3]	[(11.5)]				
Materials handling equipment	39.5%	377.3	40.0%	371.8	(5.5)	(1.5)	40.1%	730.0	(6.8)
		[21.9]		[12.1]	[(9.8)]				
Logistics	6.1%	57.9	6.4%	59.4	1.5	2.5	6.9%	125.0	6.3
		[1.9]		[1.4]	[(0.5)]				
Textile machinery	3.2%	30.7	2.6%	24.4	(6.3)	(20.5)	2.2%	40.0	(39.6)
		[1.3]		[0.8]	[(0.5)]				
Others	3.2%	30.7	3.0%	27.3	(3.4)	(11.0)	3.0%	55.0	(14.4)
		[2.6]		[0.9]	[(1.7)]				
Total	100.0%	955.7	100.0%	928.4	(27.3)	(2.9)	100.0%	1,820.0	(9.0)
		[46.9]		[22.9]	[(24.0)]				

3. Unit sales

(Thousand Units)

	FY2008 2nd Quarter	FY2009 2nd Quarter	Change	FY2009	Change
Vitz (Yaris)	83	80	(3)	183	(3)
RAV4	84	76	(8)	127	(31)
Mark X Zio	2	5	3	10	(14)
Vehicle	169	161	(8)	320	(48)
Engine	248	256	8	515	4
Car air-conditioning compressor	10,960	9,860	(1,100)	20,000	(1,860)
Materials handling equipment	95	95	0	194	(9)
Air-jet looms	4.9	3.5	(1.4)	4.7	(5.4)

4. Changes in ordinary income

(Billion yen)

Cost reduction	11.0
Non-operating income increase	1.1
Increase total	12.1
Sales volume decrease	(11.0)
Raw material and parts cost	(10.2)
Depreciation	(4.8)
Exchange loss	(3.4)
Labor cost	(2.8)
Expenses and others	(2.8)
Decrease total	(35.0)
Total decrease in ordinary income	(22.9)