

FINANCIAL SUMMARY for FY2010 Second Quarter (April 1, 2009 - September 30, 2009)

1. Consolidated financial results

(Billion yen)

| | FY2009 2nd Quarter | | FY2010 2nd Quarter | | Change | | FY2010 Forecast | | Change |
|--------------------------------|-------------------------|-----------|-------------------------|-----------|---------------|--------|---------------------|---------------|--------|
| | April 08 - September 08 | | April 09 - September 09 | | Amount | % | April 09 - March 10 | | % |
| Net sales | 100.0% | 928.4 | 100.0% | 627.5 | (300.9) | (32.4) | 100.0% | 1,390.0 | (12.3) |
| Operating income | 2.5% | 22.9 | (0.4%) | (2.8) | (25.7) | - | 0.7% | 10.0 | - |
| Ordinary income | 4.3% | 40.3 | 0.7% | 4.2 | (36.1) | (89.4) | 1.3% | 18.0 | 25.5 |
| Net income | 2.5% | 23.5 | 0.0% | 0.2 | (23.3) | (99.0) | 0.3% | 4.5 | - |
| Net income per share | | ¥75.48 | | ¥0.74 | (¥74.74) | | | ¥14.44 | |
| Dividends per share | | ¥30 | | ¥10 | (¥20) | | | (Not decided) | |
| Exchange rate | ¥/US\$ | 106 | | 95 | (11) | | (second half) | 93 (90) | |
| | ¥/Euro | 163 | | 133 | (30) | | | 132 (130) | |
| Investments in tangible assets | | 56.6 | | 14.8 | (41.8) | (73.8) | | 36.0 | (65.5) |
| Investments in overseas | | 12.1 | | 3.6 | (8.5) | (70.2) | | 7.0 | (68.0) |
| Depreciation | | 43.5 | | 35.9 | (7.6) | (17.4) | | 73.0 | (16.3) |
| Total assets | (As of Mar.31,2009) | 2,327.4 | | 2,535.8 | 208.4 | 9.0 | | - | |
| Total net assets | | 977.6 | | 1,097.1 | 119.5 | 12.2 | | - | |
| Total net assets per share | | ¥2,987.16 | | ¥3,367.75 | ¥380.59 | | | - | |
| Equity ratio | | 40.0% | | 41.4% | | | | - | |
| Consolidated subsidiaries | | 160 | | 157 | (3) companies | | | - | |

(Note) Toyota Industries posted a loss with 3.0 billion yen arising from business restructuring of the Materials Handling Equipment as an extraordinary loss.

2. Business segment information

Net sales / [Operating income]

(Billion yen)

| | FY2009 2nd Quarter | | FY2010 2nd Quarter | | Change | % | FY2010 Forecast | | Change % |
|---------------------------------------|--------------------|---------|--------------------|----------|-----------|--------|-----------------|---------|----------|
| Vehicle | 23.8% | 221.4 | 27.8% | 174.3 | (47.1) | (21.3) | 29.2% | 406.0 | 7.4 |
| Engine | 9.8% | 90.8 | 11.2% | 70.0 | (20.8) | (22.9) | 11.5% | 160.0 | 2.1 |
| Car air-conditioning compressor | 12.3% | 113.7 | 12.7% | 79.9 | (33.8) | (29.7) | 12.2% | 170.0 | (8.8) |
| Foundry, electronics parts and others | 2.1% | 19.2 | 2.5% | 15.7 | (3.5) | (18.3) | 2.8% | 39.0 | 12.4 |
| Automobile total | 48.0% | 445.4 | 54.2% | 340.1 | (105.3) | (23.6) | 55.7% | 775.0 | 2.5 |
| | | [7.3] | | [1.1] | [(6.2)] | | | | |
| Materials handling equipment | 40.0% | 371.8 | 33.2% | 208.4 | (163.4) | (43.9) | 31.3% | 435.0 | (32.0) |
| | | [12.1] | | [(6.2)] | [(18.3)] | | | | |
| Logistics | 6.4% | 59.4 | 8.5% | 53.1 | (6.3) | (10.6) | 8.4% | 115.0 | 0.2 |
| | | [1.4] | | [1.9] | [0.5] | | | | |
| Textile machinery | 2.6% | 24.4 | 1.1% | 6.9 | (17.5) | (71.4) | 1.4% | 20.0 | (32.3) |
| | | [0.8] | | [(1.4)] | [(2.2)] | | | | |
| Others | 3.0% | 27.3 | 3.0% | 18.8 | (8.5) | (31.0) | 3.2% | 45.0 | 1.6 |
| | | [0.9] | | [1.5] | [0.6] | | | | |
| Total | 100.0% | 928.4 | 100.0% | 627.5 | (300.9) | (32.4) | 100.0% | 1,390.0 | (12.3) |
| | | [22.9] | | [(2.8)] | [(25.7)] | | | | |

3. Unit sales

(Thousand Units)

| | FY2009 2nd Quarter | FY2010 2nd Quarter | Change | FY2010 | Change |
|-----------------------------------|--------------------|--------------------|--------|--------|--------|
| Vitz (Yaris) | 80 | 61 | (19) | 159 | (0) |
| RAV4 | 76 | 61 | (15) | 133 | 18 |
| Mark X Zio | 5 | 3 | (2) | 8 | (0) |
| Vehicle | 161 | 125 | (36) | 300 | 18 |
| Engine | 256 | 215 | (41) | 495 | 56 |
| Car air-conditioning compressor * | 986 | 750 | (236) | 1,600 | (71) |
| Materials handling equipment | 95 | 49 | (46) | 110 | (59) |
| Air-jet loom | 3.5 | 1.0 | (2.5) | 3.0 | (1.0) |

* (Note) The unit for units sales of Car air-conditioning compressor is ten thousand.

English translation from the original Japanese-language document

4. Changes in ordinary income

(Billion yen)

| | |
|---|--------|
| Cost reduction | 9.5 |
| Decrease in depreciation | 7.6 |
| Decrease in labor cost | 6.7 |
| Decrease in raw material and parts cost | 6.0 |
| Decrease in expenses and others | 12.5 |
| Increase total | 42.3 |
| Decrease in sales volume | (65.0) |
| Negative impact of exchange rate fluctuations | (3.0) |
| Decrease in the net amount of non-operating income and non-operating expenses | (10.4) |
| Decrease total | (78.4) |
| Total decrease in ordinary income | (36.1) |