

FINANCIAL SUMMARY for FY2011 Second Quarter (April 1, 2010 - September 30, 2010)

1. Consolidated financial results

(Billion yen)

	FY2010 2nd Quarter		FY2011 2nd Quarter		Change		FY2011 Forecast (April 2010-March 2011)			
	April 2009 - September 2009		April 2010 - September 2010		Amount	%	Current plan	Changes from previous year %	Previous plan (July 30, 2010)	
Net sales	100.0%	627.5	100.0%	729.8	102.3	16.3	100.0%	1,480.0	7.4	1,450.0
Operating income	(0.4%)	(2.8)	5.0%	36.2	39.0	-	4.4%	65.0	195.4	55.0
Ordinary income	0.7%	4.2	5.3%	38.3	34.1	800.1	4.7%	70.0	120.4	60.0
Net income	0.0%	0.2	3.2%	23.6	23.4	-	2.8%	41.0	-	33.0
Net income per share		¥0.74		¥76.02	¥75.28			¥131.59		¥105.92
Dividends per share		¥10		¥25	¥15			¥50		¥30
Exchange rate							(second half)			
¥/US\$		95		89	(6)		85	(80)		90
¥/Euro		133		114	(19)		112	(110)		112
Investments in tangible assets		14.8		16.3	1.5	10.0	40.0	48.3		40.0
Investments in overseas		3.6		3.2	(0.4)	(9.4)	10.0	46.5		10.0
Depreciation		35.9		29.9	(6.0)	(16.6)	64.0	(12.6)		65.0
Total assets	(As of March.31, 2010)	2,589.2		2,359.1	(230.1)	(8.9)	-	-		-
Total net assets		1,104.9		989.9	(115.0)	(10.4)	-	-		-
Total net assets per share		¥3,390.02		¥3,027.46	(¥362.56)					
Equity ratio		40.8%		40.0%						
Consolidated subsidiaries		159		159	-					

2. Segment information

Net sales / [Operating income]

(Billion yen)

	FY2010 2nd Quarter		FY2011 2nd Quarter		Change		FY2011 Forecast (April 2010-March 2011)			
	April 2009 - September 2009		April 2010 - September 2010		Amount	%	Current plan	Changes from previous year %	Previous plan (July 30, 2010)	
Vehicle	27.8%	174.3	26.5%	193.7	19.4	11.1	25.7%	380.0	(4.7)	362.0
Engine	11.2%	70.0	13.5%	98.2	28.2	40.3	13.0%	192.0	16.3	178.0
Car air-conditioning compressor	12.7%	79.9	13.3%	96.9	17.0	21.2	13.0%	193.0	9.0	192.0
Foundry, electronics parts and others	2.5%	15.7	2.7%	19.9	4.2	26.5	2.7%	40.0	6.8	48.0
Automobile total	54.2%	340.1	56.0%	408.9	68.8	20.2	54.4%	805.0	3.4	780.0
[1.1]				[18.6]	[17.5]					
Materials handling equipment	33.2%	208.4	31.6%	230.8	22.4	10.8	33.1%	490.0	13.5	490.0
[(6.2)]				[11.7]	[17.9]					
Logistics	8.5%	53.1	7.4%	53.8	0.7	1.3	7.4%	110.0	1.3	110.0
[1.9]				[2.7]	[0.8]					
Textile machinery	1.1%	6.9	2.6%	18.5	11.6	164.5	2.7%	40.0	91.6	40.0
[(1.4)]				[1.0]	[2.4]					
Others	3.0%	18.8	2.4%	17.6	(1.2)	(6.3)	2.4%	35.0	(8.7)	30.0
[1.5]				[1.7]	[0.2]					
Total	100.0%	627.5	100.0%	729.8	102.3	16.3	100.0%	1,480.0	7.4	1,450.0
[(2.8)]				[36.2]	[39.0]					

3. Unit sales

(Thousand Units)

	FY2010 2nd Quarter	FY2011 2nd Quarter	Change	FY2011 Forecast (April 2010-March 2011)		
				Current plan	Changes from previous year	Previous plan (July 30, 2010)
Viiz (Yaris)	61	95	34	206	57	197
RAV4	61	57	(4)	103	(31)	95
Mark X Zio	3	2	(1)	6	(2)	5
Vehicle	125	154	29	315	24	297
Diesel	119	186	67	371	85	323
Gasoline	96	121	25	254	38	262
Engine	215	307	92	625	123	585
Car air-conditioning compressor *	750	940	190	1,880	209	1,850
Materials handling equipment	49	69	20	150	39	150
Air-jet loom	1.0	3.0	2.0	7.0	3.7	7.0

4. Changes in ordinary income

(Billion yen)

Increase in sales volume	31.6
Cost reduction	9.3
Decrease in depreciation	6.0
Decrease in expenses and others	0.3
Increases total	47.2
Increase in raw material cost	(2.9)
Increase in labor cost	(2.8)
Negative impact of exchange rate fluctuations	(2.5)
Decreases total	(8.2)
Decrease in the net amount of non-operating income and non-operating expenses	(4.9)
Total Changes in Ordinary income	34.1

*(Note) The unit for unit sales of car air-conditioning compressor is ten thousand.

English translation from the original Japanese-language document