

FINANCIAL SUMMARY for FY2016 First Quarter (April 1, 2015 - June 30, 2015)

1. Consolidated financial results

(Billion yen)

	FY2015 1st Quarter		FY2016 1st Quarter		Change		Current forecast		Changes from the previous fiscal year %
	April 2014 - June 2014		April 2015 - June 2015		Amount	%	FY2016 (April 2015 - March 2016)		
Net sales	Profit ratio	521.1	Profit ratio	541.0	19.9	3.8	Profit ratio	2,200.0	1.5
Operating profit	4.9%	25.6	5.4%	29.2	3.6	14.0	5.7%	125.0	6.3
Ordinary profit	10.5%	54.5	11.8%	63.8	9.3	17.1	8.4%	184.0	7.7
Profit attributable to owners of the parent	7.7%	40.1	8.6%	46.4	6.3	15.6	5.7%	126.0	9.3
Earnings per share		¥127.89		¥147.71	¥19.82			¥401.06	
Investments in tangible assets		23.6		20.1	(3.5)	(14.9)		100.0	(20.9)
Depreciation		15.7		18.3	2.6	16.5		79.0	11.6
	(As of March 31, 2015)		(As of June 30, 2015)						
Total assets		4,650.8		4,793.3	142.5	3.1			
Total net assets		2,425.9		2,496.1	70.2	2.9		-	-
Equity ratio		50.7%		50.6%					
Consolidated subsidiaries		214 companies		217 companies	3 companies				
Exchange rate	¥/US\$	102		121	19		(July 2015 - March 2016)	115	
	¥/Euro	140		134	(6)			125	

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2015 1st Quarter		FY2016 1st Quarter		Change		Current forecast		Changes from the previous fiscal year %
	April 2014 - June 2014		April 2015 - June 2015		Amount	%	FY2016 (April 2015 - March 2016)		
	Sales distribution ratio		Sales distribution ratio				Sales distribution ratio		
Vehicle	23.2%	120.8	20.2%	109.3	(11.5)	(9.5)	20.7%	455.0	(0.9)
Engine	8.7%	45.5	7.2%	39.0	(6.5)	(14.2)	8.1%	178.0	(7.3)
Car air-conditioning compressor	14.4%	75.0	15.8%	85.7	10.7	14.2	15.8%	348.0	7.2
Electronics parts, foundry and others	3.2%	16.4	2.8%	14.7	(1.7)	(10.0)	3.2%	70.0	(6.6)
Automobile total	49.5%	257.8	46.0%	248.9	(8.9)	(3.5)	47.8%	1,051.0	0.0
		[8.7]		[6.1]	[(2.6)]				
Materials handling equipment	41.4%	215.8	45.4%	245.7	29.9	13.8	43.4%	955.0	3.2
		[13.6]		[20.1]	[6.5]				
Logistics	4.6%	23.7	4.6%	24.6	0.9	3.9	4.7%	104.0	6.1
		[1.3]		[1.3]	[0.0]				
Textile machinery	3.4%	17.4	2.7%	14.7	(2.7)	(15.2)	3.0%	66.0	(3.2)
		[1.1]		[0.2]	[(0.9)]				
Others	1.1%	6.3	1.3%	6.9	0.6	9.6	1.1%	24.0	(3.1)
		[0.6]		[1.1]	[0.5]				
Total	100.0%	521.1	100.0%	541.0	19.9	3.8	100.0%	2,200.0	1.5
		[25.6]		[29.2]	[3.6]				

3. Unit sales

(Thousand units)

	FY2015 1st Quarter (April 2014 - June 2014)	FY2016 1st Quarter (April 2015 - June 2015)	Change	Current plan FY2016 (April 2015 - March 2016)	Changes from the previous fiscal year
RAV4	51	50	(1)	211	6
Vitz (Yaris)	34	22	(12)	84	(19)
Vehicle total	85	72	(13)	295	(13)
Diesel	81	63	(18)	285	(70)
Gasoline	53	47	(6)	215	2
Engine total	134	110	(24)	500	(68)
Car air-conditioning compressor *	702	739	37	3,100	168
Materials handling equipment	54	61	7	231	9
Air-jet loom	1.8	1.1	(0.7)	5.7	(0.1)

4. Changes in ordinary profit

(Billion yen)

Increase in sales	4.3
Positive impact of exchange rate fluctuations	3.6
Cost reduction	2.1
Non-operating profit and non-operating expenses	5.7
Increases total	15.7
Increase in depreciation	(2.6)
Increase in labor costs	(2.2)
Increase in raw material costs	(1.0)
Increase in expenses	(0.6)
Decreases total	(6.4)
Total changes in ordinary profit	9.3

*(Note) The unit for unit sales of car air-conditioning compressor is ten thousand.

English translation from the original Japanese-language document