

Consolidated Six-Year Summary

Toyota Industries Corporation
Years ended March 31, 2002

	Millions of yen					
	2002	2001	2000	1999	1998	1997
Net sales	¥ 980,163	¥ 767,383	¥ 625,773	¥ 558,876	¥ 572,698	¥530,851
Operating income	46,330	47,304	28,867	24,814	32,729	32,675
Income before income taxes	47,866	38,220	27,162	23,172	33,202	31,157
Net income	27,311	22,637	13,686	10,391	20,491	17,931
Total assets	¥1,770,401	¥1,869,642	¥ 685,914	¥ 617,071	¥ 593,004	¥556,291
Shareholders' equity	878,812	951,298	316,293	301,158	304,097	281,154
Common stock	68,022	68,019	40,178	40,178	40,133	31,458
Number of shares outstanding at year-end (excluding treasury stock) (thousands)	312,796	313,260	283,260	283,296	287,752	282,233
Overseas sales	¥ 396,470	¥ 298,794	¥ 191,992	¥ 178,737	¥ 150,417	¥116,738
Depreciation and amortization	55,174	46,454	42,752	34,380	27,958	28,043
Capital expenditures	88,320	127,273	44,746	60,468	62,007	35,408
Research and development expenses	29,985	26,196	24,062	23,231	23,112	19,691
Per share of common stock (yen):						
Net income — basic	¥ 87.28	¥ 75.90	¥ 48.32	¥ 36.30	¥ 72.33	¥ 63.55
Net income — diluted	78.26	67.77	43.18	32.62	63.48	55.20
Shareholders' equity	2,809.54	3,036.77	1,116.62	1,063.05	1,056.81	996.18
Cash dividends	19.00	17.00	16.00	16.00	16.00	16.00
Indices:						
Return on equity (ROE) (%)	3.0	3.6	4.4	3.4	7.0	6.5
Return on assets (ROA) (%)	1.5	1.8	2.1	1.7	3.6	3.6
Return on sales (ROS) (%)	2.8	2.9	2.2	1.9	3.6	3.4
Debt / equity ratio (%)	35.9	30.7	60.5	51.6	37.5	46.0
Interest coverage (times)	5.8	9.1	14.5	16.4	17.6	13.0
EBITDA (millions of yen)	97,540	79,921	64,681	51,033	55,212	55,548
Number of employees	23,056	21,118	13,132	12,797	11,239	10,738

Notes: 1. The differences of the accounting methods for fiscal 2000 and fiscal 2001 are described in Notes to Consolidated Financial Statements.

2. Net income per share, ROE and ROA are computed based on the average number of shares, shareholders' equity and total assets, respectively, during each year.

3. Debt / equity ratio = Interest-bearing debt / Shareholders' equity

4. Interest coverage = (Operating income + Interest and dividends income) / Interest expenses

5. EBITDA = Income before income taxes + Interest expenses - Interest and dividends income + Depreciation and amortization