

Consolidated Five-Year Summary

Toyota Industries Corporation
Years ended March 31, 2001

	Millions of yen				
	2001	2000	1999	1998	1997
Net sales	¥ 767,383	¥625,773	¥558,876	¥572,698	¥530,851
Operating income	47,304	28,867	24,814	32,729	32,675
Income before income taxes	38,220	27,162	23,172	33,202	31,157
Net income	22,637	13,686	10,391	20,491	17,931
Total assets	¥1,869,642	¥685,914	¥617,071	¥593,004	¥556,291
Shareholders' equity	951,298	316,293	301,158	304,097	281,154
Common stock	68,019	40,178	40,178	40,133	31,458
Shares outstanding at year-end (thousands)	313,296	283,296	283,296	287,752	282,233
Overseas sales	¥ 298,794	¥191,992	¥178,937	¥150,417	¥116,738
Depreciation and amortization	46,454	42,752	34,380	27,958	28,043
Capital expenditures	127,273	44,746	60,468	62,007	35,408
Research and development expenses	26,196	24,062	23,231	23,112	19,691
Per share of common stock (yen):					
Net income — basic	¥ 75.90	¥ 48.32	¥ 36.30	¥ 72.33	¥ 63.55
Net income — diluted	67.77	43.18	32.62	63.48	55.20
Shareholders' equity	3,036.77	1,116.62	1,063.05	1,056.81	996.18
Cash dividends	17.00	16.00	16.00	16.00	16.00
Indices:					
Return on equity (ROE) (%)	3.6	4.4	3.4	7.0	6.5
Return on assets (ROA) (%)	1.8	2.1	1.7	3.6	3.6
Return on sales (ROS) (%)	2.9	2.2	1.9	3.6	3.4
Debt / equity ratio (%)	30.7	60.5	51.6	37.5	46.0
Interest coverage (times)	9.1	14.5	16.4	17.6	13.0
EBITDA (millions of yen)	79,921	64,681	51,033	55,212	55,548
Number of employees	21,118	13,132	12,797	11,239	10,738

Notes: 1. The differences of the accounting methods for fiscal 2000 and fiscal 2001 are described in Notes to Consolidated Financial Statements.

2. Net income per share, ROE and ROA are computed based on the average number of shares, shareholders' equity and total assets, respectively, during each year.

3. Debt / equity ratio = Interest-bearing debt / Shareholders' equity

4. Interest coverage = (Operating income + Interest and dividends income) / Interest expenses

5. EBITDA = Income before income taxes + Interest expenses - interest and dividends income + Depreciation and amortization