

Consolidated Statements of Shareholders' Equity

Toyota Industries Corporation
For the six months ended September 30, 2001 and 2000

	Number of shares (Thousands)	Millions of yen						Treasury stock at cost
		Common stock	Capital surplus	Retained earnings	Net unrealized gains on other securities	Foreign currency translation adjustments		
Balance at March 31, 2000	283,296	¥ 40,178	¥ 60,673	¥ 215,463	¥ -	¥ -	(21)	
Net income	-	-	-	7,952	-	-	-	
Cash dividends	-	-	-	(2,266)	-	-	-	
Bonuses to directors and corporate auditors	-	-	-	(200)	-	-	-	
Adoption of the accounting standards for financial instruments	-	-	-	-	558,226	-	-	
Adoption of the amended accounting standards for foreign currency transactions	-	-	-	-	-	(6,655)	-	
Other	-	-	-	-	-	-	(1)	
Balance at September 30, 2000	283,296	40,178	60,673	220,949	558,226	(6,655)	(22)	
Balance at March 31, 2001	313,296	68,019	88,513	233,368	558,673	2,746	(21)	
Net income	-	-	-	15,135	-	-	-	
Cash dividends	-	-	-	(2,820)	-	-	-	
Bonuses to directors and corporate auditors	-	-	-	(265)	-	-	-	
Net unrealized gains on other securities	-	-	-	-	(177,599)	-	-	
Foreign currency translation adjustments	-	-	-	-	-	27	-	
Conversions of convertible bonds	3	3	3	-	-	-	-	
Other	-	-	-	-	-	-	(1,260)	
Balance at September 30, 2001	313,299	¥ 68,022	¥ 88,516	¥ 245,418	¥ 381,074	¥ 2,773	¥ (1,281)	

	Thousands of U.S. dollars (Note 1)						Treasury stock at cost
	Common stock	Capital surplus	Retained earnings	Net unrealized gains on other securities	Foreign currency translation adjustments		
Balance at March 31, 2001	\$569,673	\$741,314	\$1,954,505	\$4,679,004	\$22,998	\$ (176)	
Net income	-	-	126,759	-	-	-	
Cash dividends	-	-	(23,618)	-	-	-	
Bonuses to directors and corporate auditors	-	-	(2,219)	-	-	-	
Net unrealized gains on other securities	-	-	-	(1,487,429)	-	-	
Foreign currency translation adjustments	-	-	-	-	226	-	
Conversions of convertible bonds	26	26	-	-	-	-	
Other	-	-	-	-	-	(10,553)	
Balance at September 30, 2001	\$569,699	\$741,340	\$2,055,427	\$3,191,575	\$23,224	\$(10,729)	

The accompanying notes are an integral part of these financial statements.