

Consolidated Statements of Shareholders' Equity

Toyota Automatic Loom Works, Ltd. and its consolidated subsidiaries
For the six months ended September 30, 2000 and 1999

	Number of shares (Thousands)	Millions of yen					
		Common stock	Capital surplus	Retained earnings	Unrealized gains	Translation adjustment	Treasury stock
Balance at March 31, 1999	283,296	¥40,178	¥60,673	¥200,308	¥ -	¥ -	¥(1)
Increase due to additions of newly consolidated subsidiaries	-	-	-	701	-	-	-
Prior years' deferred tax adjustments	-	-	-	5,487	-	-	-
Net income	-	-	-	4,933	-	-	-
Cash dividends paid	-	-	-	(2,266)	-	-	-
Bonuses to directors and corporate auditors	-	-	-	(187)	-	-	-
Other	-	-	-	-	-	-	(21)
Balance at September 30, 1999	283,296	40,178	60,673	208,976	-	-	(22)
Balance at March 31, 2000	283,296	40,178	60,673	215,463	-	-	(21)
Net income	-	-	-	7,952	-	-	-
Cash dividends paid	-	-	-	(2,266)	-	-	-
Bonuses to directors and corporate auditors	-	-	-	(200)	-	-	-
Newly accounted unrealized gains on securities (Note 2(c))	-	-	-	-	558,226	-	-
Reclassification of translation adjustment (Note 2(i))	-	-	-	-	-	(6,655)	-
Other	-	-	-	-	-	-	(1)
Balance at September 30, 2000	283,296	¥40,178	¥60,673	¥220,949	¥558,226	¥(6,655)	¥(22)

	Thousands of U.S. dollars (Note 1)					
	Common stock	Capital surplus	Retained earnings	Unrealized gains	Translation adjustment	Treasury stock
Balance at March 31, 2000	\$372,024	\$561,784	\$1,995,031	\$ -	\$ -	\$(198)
Net income	-	-	73,633	-	-	-
Cash dividends paid	-	-	(20,985)	-	-	-
Bonuses to directors and corporate auditors	-	-	(1,854)	-	-	-
Newly accounted unrealized gains on securities (Note 2(c))	-	-	-	5,168,761	-	-
Reclassification of translation adjustment (Note 2(i))	-	-	-	-	(61,625)	-
Other	-	-	-	-	-	(4)
Balance at September 30, 2000	\$372,024	\$561,784	\$2,045,825	\$5,168,761	\$(61,625)	\$(202)

The accompanying notes are integral parts of these statements.