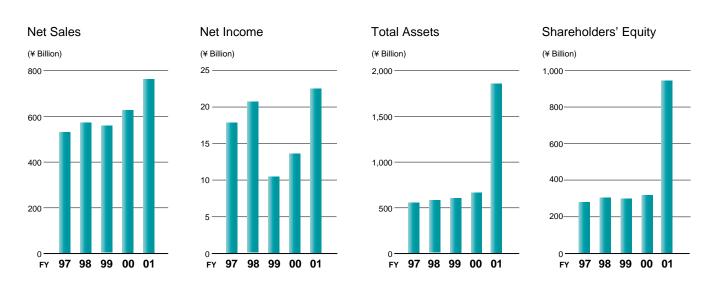
Financial Highlights

Toyota Industries Corporation Years ended March 31, 2001 and 2000

	Millions of yen			Thousands of U.S. dollars
	2001	2000	% change	2001
FOR THE YEAR				
Net sales	¥ 767,383	¥625,773	22.6 %	\$ 6,193,567
Operating income	47,304	28,867	63.9	381,792
Net income	22,637	13,686	65.4	182,704
Depreciation and amortization	46,454	42,752	8.7	374,931
Capital expenditures	127,273	44,746	184.4	1,027,224
Research and development expenses	26,196	24,062	8.9	211,429
Per share of common stock (in yen or U.S. dollars):				
Net income — basic	75.90	48.32	57.1	0.61
Net income — diluted	67.77	43.18	56.9	0.55
Cash dividends	17.00	16.00	6.3	0.14
AT YEAR-END				
Total assets	¥1,869,642	¥685,914	172.6 %	\$15,089,927
Shareholders' equity	951,298	316,293	200.8	7,677,950

Note: U.S. dollar amounts have been translated from yen, for convenience only, at the rate of \footnote{123.90} = U.S.\$1, the exchange rate on March 30, 2001.



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