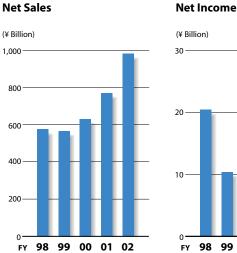
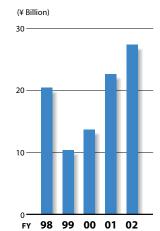
Financial Highlights

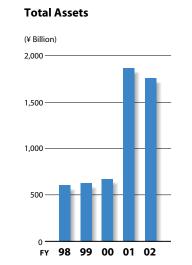
Toyota Industries Corporation Years ended March 31, 2002 and 2001

	Millions of yen			Thousands of U.S. dollars
	2002	2001	% change	2002
For The Year				
Net sales	¥ 980,163	¥ 767,383	27.7 %	\$ 7,355,820
Operating income	46,330	47,304	(2.1)	347,692
Income before income taxes	47,866	38,220	25.2	359,220
Net income	27,311	22,637	20.6	204,961
Depreciation and amortization	55,174	46,454	18.8	414,064
Capital expenditures	88,320	127,273	(30.6)	662,814
Research and development expenses	29,985	26,196	14.5	225,028
Per share of common stock (in yen or U.S. dollars):				
Net income — basic	87.28	75.90	15.0	0.66
Net income — diluted	78.26	67.77	15.5	0.59
Cash dividends	19.00	17.00	11.8	0.14
At Year-End				
Total assets	¥1,770,401	¥1,869,642	(5.3)%	\$13,286,311
Shareholders' equity	878,812	951,298	(7.6)	6,595,212
Number of employees	23,056	21,118	9.2	

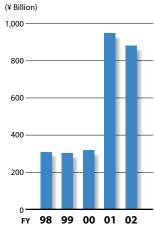
Note: U.S. dollar amounts have been translated from yen, for convenience only, at the rate of $\pm 133.25 = US\$1$, the approximate exchange rate on March 29, 2002.











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