

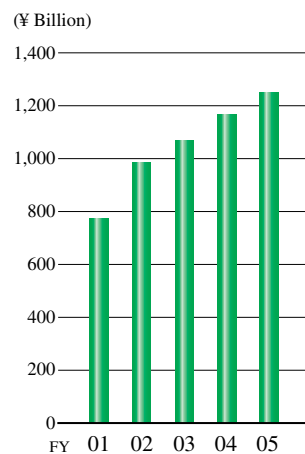
Consolidated Financial Highlights

Toyota Industries Corporation
Years ended March 31, 2005 and 2004

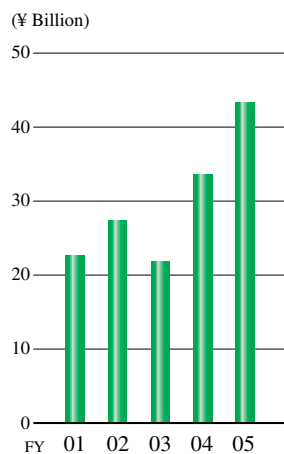
	Millions of yen		% change	Thousands of U.S. dollars
	2005	2004		2005
For The Year				
Net sales	¥1,241,538	¥1,164,379	6.6%	\$11,561,021
Operating income	53,120	52,631	0.9	494,646
Ordinary income	70,913	58,971	20.3	660,332
Net income	43,358	33,623	29.0	403,743
Depreciation and amortization	70,213	65,352	7.4	653,813
Capital expenditures	136,506	89,509	52.5	1,271,124
Research and development expenses	30,051	29,562	0.7	279,831
Per share of common stock (yen, U.S. dollars):				
Net income — basic	135.09	108.04	25.0	1.26
Net income — diluted	135.03	101.97	32.4	1.26
Cash dividends	32.00	24.00	33.3	0.30
At Year-End				
Total assets	¥2,326,824	¥2,011,995	15.6%	\$21,667,045
Shareholders' equity	1,115,747	1,016,764	9.7	10,389,673
Number of employees	30,990	27,431	13.0	

Note: U.S. dollar amounts have been translated from yen, for convenience only, at the rate of 107.39 yen=US\$1, the approximate exchange rate on March 31, 2005.

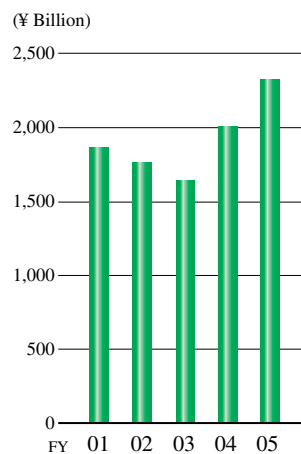
Net Sales



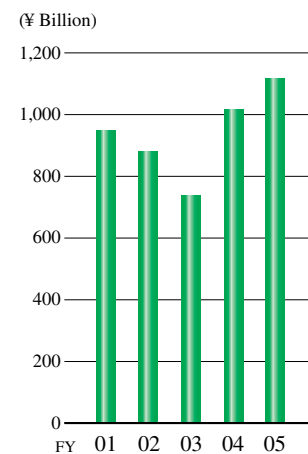
Net Income



Total Assets



Shareholders' Equity



Note: Hereafter, the fiscal year ended March 31, 2005 is referred to as fiscal 2005 and other fiscal years are referred to in a corresponding manner.