

[IFRS] FINANCIAL SUMMARY for FY2022 Third Quarter (April 1, 2021 - December 31, 2021)**1. Consolidated financial results**

(Billion yen)

	FY2021 3rd Quarter		FY2022 3rd Quarter		Change		Current forecast ^{*1}	Change from previous year %	
	April 2020 - December 2020		April 2021 - December 2021		Amount	%			
Net sales	Profit ratio	1,523.6	Profit ratio	1,967.9	444.3	29.2	Profit ratio	2,600.0	22.7
Operating profit	5.2%	79.1	6.9%	136.2	57.1	72.2	5.8%	150.0	26.9
Profit before income taxes	9.5%	144.8	11.2%	219.5	74.7	51.6	8.7%	225.0	22.3
Profit attributable to owners of the parent	7.2%	109.8	8.3%	162.7	52.9	48.2	6.3%	165.0	20.7
Earnings per share		¥353.81		¥524.30	¥170.49			¥531.43	
Investments in tangible assets		86.5		97.7	11.2	12.9		140.0	23.5
Depreciation		68.5		70.4	1.9	2.8		93.0	2.1
Total assets	(As of March 31, 2021)	6,503.9	(As of December 31, 2021)	7,407.7	903.8	13.9			
Total equity		3,322.5		3,929.6	607.1	18.3			
Ratio of equity attributable to owners of the parent to total assets		49.8%		51.8%					
Consolidated subsidiaries		256 companies		258 companies	2 companies				
Exchange rate	¥/US\$	106		111	5			110	
	¥/Euro	122		131	9			130	

*1 Current forecast has not been revised from the previous announcement (October 29, 2021).

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2021 3rd Quarter		FY2022 3rd Quarter		Change		Current forecast ^{*2}	Change from previous year %	
	April 2020 - December 2020		April 2021 - December 2021		Amount	%			
	Sales distribution ratio		Sales distribution ratio				Sales distribution ratio		
Vehicle	4.3%	65.7	3.2%	63.4	(2.3)	(3.4)	3.5%	90.0	1.8
Engine	6.4%	97.8	9.6%	188.0	90.2	92.3	10.0%	261.0	86.5
Car air-conditioning compressor	13.9%	212.2	13.1%	257.8	45.6	21.5	13.0%	337.0	11.7
Electronics parts and others	2.9%	43.6	3.1%	61.8	18.2	41.7	3.5%	90.0	45.9
Automobile total	27.5%	419.3	29.0%	571.1	151.8	36.2	30.0%	778.0	31.5
		[(3.4)]		[24.4]	[27.8]				
Materials handling equipment	67.9%	1,034.8	66.4%	1,306.9	272.1	26.3	66.0%	1,715.0	19.8
		[79.9]		[102.2]	[22.3]				
Textile machinery	1.9%	28.9	2.6%	50.4	21.5	74.0	2.2%	57.0	39.5
		[(0.8)]		[4.0]	[4.8]				
Others	2.7%	40.4	2.0%	39.3	(1.1)	(2.8)	1.8%	50.0	(8.0)
		[3.4]		[5.6]	[2.2]				
Total	100.0%	1,523.6	100.0%	1,967.9	444.3	29.2	100.0%	2,600.0	22.7
		[79.1]		[136.2]	[57.1]				

*2 Revised amount from the previous announcement (billion yen): Vehicle (3.0), Engine (2.0), Materials handling equipment +5.0

3. Unit sales

(Thousand units)

	FY2021 3rd Quarter (April 2020 - December 2020)	FY2022 3rd Quarter (April 2021 - December 2021)	Change	Current*3 forecast FY2022 (April 2021 - March 2022)	Change from previous year
Vehicle	239	234	(5)	320	(3)
Diesel	248	314	66	445	83
Gasoline	307	283	(24)	391	(12)
Engine total	555	597	42	836	71
Car air-conditioning compressor*4	1,961	2,119	158	2,884	133
Materials handling equipment	184	207	23	292	42
Air-jet loom	3.2	5.2	2.0	7.3	2.6

*3 Number of units revised from the previous announcement (thousand units): Vehicle (10), Engine total (4) of which Diesel +6 and Gasoline (10), Materials handling equipment (4), Air-jet loom +0.3

*4 The unit for unit sales of car air-conditioning compressor is ten thousand.

4. Changes in profit before income taxes

(Billion yen)

Sales efforts	83.0
Impact of exchange rate fluctuations	11.6
Cost reduction	8.5
Financial income, financial expenses and others	17.6
Increases total	120.7
Increase in raw material costs	(28.0)
Increase in labor costs	(7.8)
Increase in depreciation	(1.9)
Increase in expenses and others	(8.3)
Decreases total	(46.0)
Total changes in profit before income taxes	74.7