

[IFRS] FINANCIAL SUMMARY for FY2022 Second Quarter (April 1, 2021 - September 30, 2021)

1. Consolidated financial results

(Billion yen)

	FY2021 2nd Quarter		FY2022 2nd Quarter		Change		FY2022 Forecast (April 2021-March 2022)			
	April 2020 - September 2020		April 2021 - September 2021		Amount	%	Current plan	Change from previous year %	Previous plan (July 30, 2021)	
Net sales	Profit ratio	957.0	Profit ratio	1,260.8	303.8	31.7	Profit ratio	2,600.0	22.7	Same as Current plan
Operating profit	3.2%	30.2	7.5%	94.3	64.1	212.5	5.8%	150.0	26.9	
Profit before income taxes	6.8%	65.2	10.9%	137.8	72.6	111.3	8.7%	225.0	22.3	
Profit attributable to owners of the parent	5.0%	48.1	8.2%	103.3	55.2	114.9	6.3%	165.0	20.7	
Earnings per share		¥154.95		¥332.99	¥178.04			¥531.43		
Cash Dividends per share		¥70		¥80	¥10			¥170		
Investments in tangible assets		59.0		61.1	2.1	3.6		140.0	23.5	
Depreciation		45.7		46.6	0.9	2.1		93.0	2.1	
Total assets	(As of March 31, 2021)	6,503.9	(As of September 30, 2021)	6,917.2	413.3	6.4				
Total equity		3,322.5		3,659.3	336.8	10.1				
Ratio of equity attributable to owners of the parent to total assets		49.8%		51.6%						
Consolidated subsidiaries		256 companies		260 companies	4 companies					
Exchange rate	¥/US\$	107		110	3			110		106
	¥/Euro	121		131	10			130		127

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2021 2nd Quarter		FY2022 2nd Quarter		Change		FY2022 Forecast (April 2021-March 2022)			
	April 2020 - September 2020		April 2021 - September 2021		Amount	%	Current plan	Change from previous year %	Previous plan (July 30, 2021)	
	Sales distribution ratio		Sales distribution ratio				Sales distribution ratio			
Vehicle	4.3%	41.2	3.3%	42.1	0.9	2.1	3.6%	93.0	5.2	95.0
Engine	6.0%	57.8	8.9%	112.4	54.6	94.2	10.1%	263.0	87.9	270.0
Car air-conditioning compressor	13.1%	125.4	13.2%	166.5	41.1	32.7	13.0%	337.0	11.7	355.0
Electronics parts and others	2.7%	25.2	3.2%	39.2	14.0	55.6	3.5%	90.0	45.9	100.0
Automobile total	26.1%	249.8	28.6%	360.3	110.5	44.2	30.2%	783.0	32.3	820.0
		[(17.5)]		[14.8]	[32.3]					
Materials handling equipment	69.3%	662.9	66.9%	843.7	180.8	27.3	65.8%	1,710.0	19.5	1,680.0
		[47.0]		[73.5]	[26.5]					
Textile machinery	1.9%	17.8	2.4%	30.3	12.5	69.6	2.2%	57.0	39.5	50.0
		[(1.1)]		[2.3]	[3.4]					
Others	2.7%	26.3	2.1%	26.4	0.1	0.4	1.8%	50.0	(8.0)	50.0
		[1.7]		[3.6]	[1.9]					
Total	100.0%	957.0	100.0%	1,260.8	303.8	31.7	100.0%	2,600.0	22.7	2,600.0
		[30.2]		[94.3]	[64.1]					

3. Unit sales

(Thousand units)

	FY2021 2nd Quarter	FY2022 2nd Quarter	Change	FY2022 Forecast (April 2021 - March 2022)		
	(April 2020 - September 2020)	(April 2021 - September 2021)		Current Plan	Change from previous year	Previous plan (July 30, 2021)
Vehicle	147	156	9	330	7	337
Diesel	141	196	55	439	77	431
Gasoline	191	184	(7)	401	(2)	431
Engine total	332	380	48	840	75	862
Car air-conditioning compressor *	1,159	1,384	225	2,884	133	3,160
Materials handling equipment	118	135	17	296	46	309
Air-jet loom	1.9	2.9	1.0	7.0	2.3	5.9

* The unit for unit sales of car air-conditioning compressor is ten thousand.

4. Changes in profit before income taxes

(Billion yen)

Sales efforts	78.6
Impact of exchange rate fluctuations	7.2
Cost reduction	4.8
Financial income, financial expenses and others	8.5
Increases total	99.1
Increase in raw material costs	(15.1)
Increase in labor costs	(5.8)
Increase in depreciation	(0.8)
Increase in expenses and others	(4.8)
Decreases total	(26.5)
Total changes in profit before income taxes	72.6

(Note) From the financial results for the fourth quarter of FY2021, "the Electronics Parts, Foundry and Others Business" has been renamed as "the Electronics Parts and Others Business", while foundry products and others included in "the Electronics Parts, Foundry and Others Business" have been reclassified into "the Engine Business" and "the Car Air-Conditioning Compressor Business". Figures for the second quarter of FY2021 have also been reclassified.