

[IFRS] FINANCIAL SUMMARY for FY2022 First Quarter (April 1, 2021 - June 30, 2021)

1. Consolidated financial results

(Billion yen)

	FY2021 1st Quarter		FY2022 1st Quarter		Change		FY2022 Forecast (April 2021-March 2022)			
	April 2020 - June 2020		April 2021 - June 2021		Amount	%	Current plan	Change from previous year %	Previous plan (April 28, 2021)	
Net sales	Profit ratio	430.8	Profit ratio	616.9	186.1	43.2	Profit ratio	2,600.0	22.7	2,300.0
Operating profit	(1.5%)	(6.4)	9.3%	57.4	63.8	-	5.8%	150.0	26.9	150.0
Profit before income taxes	6.9%	29.8	16.4%	101.3	71.5	239.1	8.7%	225.0	22.3	215.0
Profit attributable to owners of the parent	5.6%	24.0	12.6%	77.5	53.5	222.4	6.3%	165.0	20.7	160.0
Earnings per share		¥77.53		¥249.93	¥172.40			¥531.43		¥515.33
Investments in tangible assets		25.7		29.0	3.3	12.8		140.0	23.5	140.0
Depreciation		22.6		23.0	0.4	1.6		93.0	2.1	93.0
Total assets	(As of March 31, 2021)	6,503.9	(As of June 30, 2021)	6,867.6	363.7	5.6				
Total equity		3,322.5		3,623.6	301.1	9.1				
Ratio of equity attributable to owners of the parent to total assets		49.8%		51.5%						
Consolidated subsidiaries		256 companies		259 companies	3 companies					
Exchange rate	¥/US\$	108		109	1		(July 2021 - March 2022)			105
	¥/Euro	118		132	14		106 (105)			125 (125)

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2021 1st Quarter		FY2022 1st Quarter		Change		FY2022 Forecast (April 2021-March 2022)			
	April 2020 - June 2020		April 2021 - June 2021		Amount	%	Current plan	Change from previous year %	Previous plan (April 28, 2021)	
	Sales distribution ratio		Sales distribution ratio				Sales distribution ratio			
Vehicle	3.8%	16.3	3.8%	23.5	7.2	43.7	3.7%	95.0	7.5	93.0
Engine	5.2%	22.3	7.4%	45.4	23.1	103.4	10.4%	270.0	92.9	200.0
Car air-conditioning compressor	10.6%	45.7	13.9%	85.6	39.9	87.2	13.7%	355.0	17.7	360.0
Electronics parts and others	2.4%	10.2	3.0%	18.4	8.2	79.5	3.8%	100.0	62.1	85.0
Automobile total	22.0%	94.7	28.1%	173.1	78.4	82.7	31.6%	820.0	38.6	738.0
		[(22.9)]		[9.7]	[32.6]					
Materials handling equipment	73.3%	315.7	67.6%	417.2	101.5	32.1	64.6%	1,680.0	17.4	1,470.0
		[17.1]		[44.9]	[27.8]					
Textile machinery	1.9%	8.0	2.2%	13.5	5.5	67.4	1.9%	50.0	22.4	42.0
		[(1.0)]		[1.0]	[2.0]					
Others	2.8%	12.2	2.1%	13.0	0.8	6.8	1.9%	50.0	(8.0)	50.0
		[0.2]		[1.8]	[1.6]					
Total	100.0%	430.8	100.0%	616.9	186.1	43.2	100.0%	2,600.0	22.7	2,300.0
		[(6.4)]		[57.4]	[63.8]					

3. Unit sales

(Thousand units)

	FY2021	FY2022	Change	FY2022 Forecast (April 2021 - March 2022)		
	1st Quarter (April 2020 - June 2020)	1st Quarter (April 2021 - June 2021)		Current Plan	Change from previous year	Previous plan (April 28, 2021)
Vehicle	59	87	28	337	14	330
Diesel	54	92	38	431	69	408
Gasoline	77	99	22	431	28	430
Engine total	131	191	60	862	97	838
Car air-conditioning compressor *	413	727	314	3,160	409	3,250
Materials handling equipment	61	70	9	309	59	306
Air-jet loom	1.1	1.2	0.1	5.9	1.2	5.0

* The unit for unit sales of car air-conditioning compressor is ten thousand.

4. Changes in profit before income taxes

(Billion yen)

Sales efforts	67.3
Impact of exchange rate fluctuations	4.8
Cost reduction	1.8
Financial income, financial expenses and others	7.7
Increases total	81.6
Increase in raw material costs	(5.4)
Increase in labor costs	(2.5)
Increase in depreciation	(0.4)
Increase in expenses and others	(1.8)
Decreases total	(10.1)
Total changes in profit before income taxes	71.5

(Note) From the financial results for the fourth quarter of FY2021, "the Electronics Parts, Foundry and Others Business" has been renamed as "the Electronics Parts and Others Business", while foundry products and others included in "the Electronics Parts, Foundry and Others Business" have been reclassified into "the Engine Business" and "the Car Air-Conditioning Compressor Business". Figures for the first quarter of FY2021 have also been reclassified.