

[IFRS] FINANCIAL SUMMARY for FY2020 (April 1, 2019 - March 31, 2020)

1. Consolidated financial results

(Billion yen)

	FY2019		FY2020		Change	
	April 2018 - March 2019		April 2019 - March 2020		Amount	%
Net sales	Profit ratio	2,214.9	Profit ratio	2,171.3	(43.6)	(2.0)
Operating profit	6.1%	134.6	5.9%	128.2	(6.4)	(4.8)
Profit before income taxes	9.1%	202.2	9.0%	196.2	(6.0)	(2.9)
Profit attributable to owners of the parent	6.9%	152.7	6.7%	145.8	(6.9)	(4.5)
Earnings per share		¥491.97		¥469.85	(¥22.12)	
Cash Dividends per share [Year-end]	¥155	[¥80]	¥160	[¥80]	¥5	[¥-]
Payout ratio		31.5%		34.1%		
Investments in tangible assets		113.7		106.0	(7.7)	(6.8)
Depreciation		85.6		90.4	4.8	5.7
Total assets	(As of March 31, 2019)	5,261.1	(As of March 31, 2020)	5,279.6	18.5	0.4
Total equity		2,561.9		2,520.5	(41.4)	(1.6)
Equity attributable to owners of the parent per share		¥7,986.59		¥7,854.87	(¥131.72)	
Ratio of equity attributable to owners of the parent to total assets		47.1%		46.2%		
Consolidated subsidiaries		254 companies		256 companies	2 companies	
Exchange rate	¥/US\$	111		109	(2)	
	¥/Euro	128		121	(7)	

2. Segment information

Net sales / [Operating profit]

(Billion yen)

	FY2019		FY2020		Change	
	April 2018 - March 2019		April 2019 - March 2020		Amount	%
	Sales distribution ratio		Sales distribution ratio			
Vehicle	3.7%	82.4	4.1%	89.9	7.5	9.1
Engine	4.9%	108.4	5.6%	122.4	14.0	12.9
Car air-conditioning compressor	15.6%	346.2	15.1%	328.1	(18.1)	(5.2)
Electronics parts, foundry and others	3.4%	73.6	3.5%	73.2	(0.4)	(0.5)
Automobile total	27.6%	610.7	28.3%	613.8	3.1	0.5
		[6.8]		[17.2]	[10.4]	
Materials handling equipment	66.2%	1,466.6	66.2%	1,436.3	(30.3)	(2.1)
		[114.6]		[102.2]	[(12.4)]	
Textile machinery	3.4%	76.3	2.8%	61.7	(14.6)	(19.1)
		[7.3]		[2.9]	[(4.4)]	
Others	2.8%	61.2	2.7%	59.3	(1.9)	(3.1)
		[5.9]		[5.9]	[0.0]	
Total	100.0%	2,214.9	100.0%	2,171.3	(43.6)	(2.0)
		[134.6]		[128.2]	[(6.4)]	

3. Unit sales

(Thousand units)

	FY2019	FY2020	Change
RAV4	235	324	89
Vitz (Yaris)	50	-	(50)
Vehicle total	285	324	39
Diesel	375	389	14
Gasoline	218	418	200
Engine total	593	807	214
Car air-conditioning compressor *	3,298	3,103	(195)
Materials handling equipment	300	278	(22)
Air-jet loom	9.0	6.8	(2.2)

* (Note) The unit for unit sales of car air-conditioning compressor is ten thousand.

4. Changes in profit before income taxes

(Billion yen)

Sales efforts	17.5
Cost reduction	12.0
Decrease in expenses and others	0.8
Financial income, financial expenses and others	0.4
Increases total	30.7
Impact of COVID-19	(8.7)
Impact of Typhoon No. 19 (Hagibis)	(7.9)
Impact of exchange rate fluctuations	(7.7)
Increase in labor costs	(6.7)
Increase in depreciation	(4.8)
Increase in raw material costs	(0.9)
Decreases total	(36.7)
Total changes in profit before income taxes	(6.0)

5. Forecasts for FY2021

Forecasts for FY2021 are yet to be disclosed as it is difficult to make rational estimates due to the impact of COVID-19.