

Supplementary Material for Financial Results for the First Quarter ended June 30, 2006

1. Consolidated Financial Results for the First Quarter ended June 30, 2006

		FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)								
			Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Net sales	Billion yen	1,241.5	340.2	358.8	699.0	372.8	434.1	806.9	1,505.9	471.6	-	-	-	-	-	-	1,670.0
Operating income	(Margin)	(4.3%)	(4.9%)	(4.3%)	(4.6%)	(4.0%)	(4.0%)	(4.0%)	(4.3%)	(4.8%)	-	-	-	-	-	-	(4.1%)
	Billion yen	53.1	16.5	15.5	32.0	14.8	17.2	32.0	64.0	22.6	-	-	-	-	-	-	68.0
Ordinary income	(Margin)	(5.7%)	(7.7%)	(4.2%)	(5.9%)	(6.3%)	(3.6%)	(4.8%)	(5.4%)	(7.9%)	-	-	-	-	-	-	(5.1%)
	Billion yen	70.9	26.3	15.2	41.5	23.6	15.5	39.1	80.6	37.1	-	-	-	-	-	-	85.0
Net income	(Margin)	(3.5%)	(4.9%)	(2.4%)	(3.6%)	(4.1%)	(1.6%)	(2.7%)	(3.1%)	(4.7%)	-	-	-	-	-	-	(2.9%)
	Billion yen	43.3	16.5	8.5	25.0	15.2	6.8	22.0	47.0	22.2	-	-	-	-	-	-	49.0
EPS	Yen	135	52	26	78	48	20	68	146	70	-	-	-	-	-	-	157
Capital Expenditures	Billion yen	111.3	29.4	38.8	68.2	27.3	34.6	61.9	130.1	32.2	-	-	-	-	-	-	120.0
Depreciation	Billion yen	51.2	13.1	15.5	28.6	17.0	18.8	35.8	64.4	17.5	-	-	-	-	-	-	74.0

Note 1: The BT Industries Group, which constitutes our network of subsidiaries, changed its fiscal year-end from December to March. As a result, the first quarter figures of fiscal 2007 include the BT Industries Group's results from January 2006 to June 2006. Figures excluding the effects of changes in fiscal year-end are as follows.

Net sales: 410.1 billion yen; operating income: 20.8 billion yen; ordinary income 34.5 billion yen; net income: 21.0 billion yen.

Note 2: EPS for fiscal 2007 is calculated based on the number of shares outstanding as of June 30, 2006.

[Exchange rate]

Yen / US\$	108	108	111	109	117	117	117	113	115	-	-	-	-	-	-	-	115
Yen / EURO	135	136	136	136	139	141	140	138	144	-	-	-	-	-	-	-	140
Yen / SEK	14.7	15.1	14.7	14.9	14.5	14.7	14.6	14.8	15.3	-	-	-	-	-	-	-	14.5

2. Cash Dividends

	FY02	FY03	FY04	FY05	FY06	FY07
Cash dividends per share (Yen)	19	22	24	32	38	40
Interim dividend	9	10	12	13	18	20
Payout ratio	23.8%	34.0%	35.5%	39.1%	40.3%	37.7%
Consolidated basis	21.8%	31.3%	22.2%	23.7%	26.0%	25.4%

[Number of shares]

(shares)

	FY02	FY03	FY04	FY05	FY06	Jun 06
Shares outstanding	312,796,158	292,777,198	317,665,682	318,236,815	319,320,446	311,327,809
Treasury stock	503,091	20,547,253	8,174,958	7,603,825	6,520,194	14,512,831
Total	313,299,249	313,324,451	325,840,640	325,840,640	325,840,640	325,840,640

3. Segment Information by Business

(Billion yen)

		FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)								
			Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Automobile	Vehicle	278.8	77.1	77.6	154.7	94.0	123.3	217.3	372.0	109.5	-	-	-	-	-	-	400.0
	Engine	113.2	30.5	34.9	65.4	32.6	34.3	66.9	132.3	36.8	-	-	-	-	-	-	147.0
	Car air-conditioning Compressor	197.9	52.2	52.8	105.0	52.6	58.3	110.9	215.9	52.6	-	-	-	-	-	-	225.0
	Foundry, electronics parts and others	26.0	7.1	5.5	12.6	7.3	6.4	13.7	26.3	7.3	-	-	-	-	-	-	33.0
	Net sales	616.2	167.0	170.7	337.7	186.7	222.3	409.0	746.7	206.4	-	-	-	-	-	-	805.0
	Operating income	22.7	7.3	4.1	11.4	3.1	5.5	8.6	20.0	7.5	-	-	-	-	-	-	-
Materials handling equipment	Net sales	503.9	135.3	146.2	281.5	145.9	167.8	313.7	595.2	221.5	-	-	-	-	-	-	685.0
	Operating income	26.0	8.0	10.3	18.3	10.3	10.1	20.4	38.7	13.5	-	-	-	-	-	-	-
Logistics	Net sales	33.3	14.7	15.9	30.6	17.0	17.5	34.5	65.1	18.0	-	-	-	-	-	-	80.0
	Operating income	0.6	0.1	0.4	0.5	0.2	0.8	1.0	1.5	0.2	-	-	-	-	-	-	-
Textile machinery	Net sales	43.9	11.5	12.5	24.0	11.9	13.8	25.7	49.7	13.2	-	-	-	-	-	-	50.0
	Operating income	0.7	0.1	0.0	0.1	0.1	0.0	0.1	0.0	0.0	-	-	-	-	-	-	-
Others	Net sales	44.1	11.5	13.4	24.9	11.5	12.5	24.0	48.9	12.4	-	-	-	-	-	-	50.0
	Operating income	5.8	0.8	1.3	2.1	0.8	0.8	1.6	3.7	1.1	-	-	-	-	-	-	-

Note: As the BT Industries Group changed its fiscal year-end, the first quarter figures of fiscal 2007 in the Materials Handling Equipment Segment include the BT Industries Group's results from January 2006 to June 2006. Figures excluding the effects of changes in fiscal year-end are as follows.
Net sales: 160.0 billion yen; operating income: 11.7 billion yen.

4. Net Sales by Destination

(Billion yen)

		FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)								
			Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Japan		(57%) 702.5	(57%) 194.2	(58%) 207.8	(57%) 402.0	(60%) 223.8	(60%) 259.2	(60%) 483.0	(59%) 885.0	(52%) 245.4	-	-	-	-	-	-	-
Overseas	North America	(17%) 208.6	(17%) 58.9	(17%) 60.0	(17%) 118.9	(16%) 58.0	(16%) 71.0	(16%) 129.0	(17%) 247.9	(18%) 85.2	-	-	-	-	-	-	-
	Europe	(18%) 225.4	(17%) 59.0	(17%) 60.2	(17%) 119.2	(16%) 60.6	(16%) 69.4	(16%) 130.0	(17%) 249.2	(23%) 106.2	-	-	-	-	-	-	-
	Others	(8%) 104.9	(9%) 27.9	(8%) 30.9	(9%) 58.8	(8%) 30.4	(8%) 34.5	(8%) 64.9	(7%) 123.7	(7%) 34.8	-	-	-	-	-	-	-
Subtotal		(43%) 539.0	(43%) 146.0	(42%) 151.0	(43%) 297.0	(40%) 149.0	(40%) 174.9	(40%) 323.9	(41%) 620.9	(48%) 226.2	-	-	-	-	-	-	-
Total		(100%) 1,241.5	(100%) 340.2	(100%) 358.8	(100%) 699.0	(100%) 372.8	(100%) 434.1	(100%) 806.9	(100%) 1,505.9	(100%) 471.6	-	-	-	-	-	-	(100%) 1,670.0

Vehicle Sales

(Thousand units)

	Destination	FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)							
		Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Vitz/Yaris	Japan	72	28	19	47	15	15	30	77	20	-	-	-	-	-	75
	Overseas	68	17	22	39	36	37	73	112	26	-	-	-	-	-	96
	Subtotal	140	45	41	86	51	52	103	189	46	-	-	-	-	-	171
RAV4	Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Overseas	69	19	21	40	25	43	68	108	37	-	-	-	-	-	139
	Subtotal	69	19	21	40	25	43	68	108	37	-	-	-	-	-	139
Collora	Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Overseas	19	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Subtotal	19	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total		228	64	62	126	76	95	171	297	83	-	-	-	-	-	310

Engine Sales

(Thousand units)

	Engine Type	FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)							
		Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Diesel Engine	C-type/CD-type (2.0 Liters)	124	32	20	52	3	4	7	59	6	-	-	-	-	-	19
	AD-type (2.2 Liters)	-	1	2	3	17	23	40	43	21	-	-	-	-	-	87
	KD-type (2.5/3.0 Liters)	-	2	16	18	18	17	35	53	28	-	-	-	-	-	122
	HZ-type (4.2 Liters) and others	57	14	13	27	15	14	29	56	15	-	-	-	-	-	93
Subtotal		181	49	51	100	53	58	111	211	70	-	-	-	-	-	321
Gasoline Engine	AZ-type (2.4 Liters)	49	10	14	24	13	17	30	54	17	-	-	-	-	-	67
	FZ-type (4.5 Liters)	35	10	12	22	13	15	28	50	11	-	-	-	-	-	49
	UZ-type (4.7 Liters)	21	4	6	10	3	-	3	13	-	-	-	-	-	-	-
	Y-type (2.0/2.2 Liters) and others	33	9	7	16	9	9	18	34	8	-	-	-	-	-	36
Subtotal		138	33	39	72	38	41	79	151	36	-	-	-	-	-	152
Total		319	82	90	172	91	99	190	362	106	-	-	-	-	-	473
CKD Parts		98	36	56	92	41	33	74	166	28	-	-	-	-	-	101

Car Air-conditioning Compressor Sales

(a) By Destination

(Thousand units)

	FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)							
	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Japan	5,530	1,320	1,320	2,640	1,390	1,460	2,850	5,490	1,300	-	-	-	-	-	5,600
North America	7,150	1,980	1,850	3,830	1,840	1,970	3,810	7,640	2,100	-	-	-	-	-	7,720
Europe	5,150	1,350	1,350	2,700	1,350	1,570	2,920	5,620	1,500	-	-	-	-	-	6,130
Others	380	80	60	140	110	110	220	360	160	-	-	-	-	-	550
Total	18,210	4,730	4,580	9,310	4,690	5,110	9,800	19,110	5,060	-	-	-	-	-	20,000

(b) By Type

(Thousand units)

	FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)							
	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Fixed displacement type	12,410	3,170	2,990	6,160	2,880	2,870	5,750	11,910	2,830	-	-	-	-	-	10,480
Variable displacement type	External signal-controlled	4,850	1,440	1,440	2,880	1,630	2,000	3,630	6,510	2,010	-	-	-	-	8,800
	Internal	950	120	150	270	180	240	420	690	220	-	-	-	-	720
Subtotal		5,800	1,560	1,590	3,150	1,810	2,240	4,050	7,200	2,230	-	-	-	-	9,520
Total		18,210	4,730	4,580	9,310	4,690	5,110	9,800	19,110	5,060	-	-	-	-	20,000

Materials Handling Equipment (Toyota Material Handling Group-TMHG)

(Thousand units)

	FY05	FY06 ended March 31, 2006						FY07 ending March 31, 2007 (forecast)							
	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year	1Q	2Q	1st half	3Q	4Q	2nd half	Full year
Japan	34	9	10	19	11	9	20	39	10	-	-	-	-	-	40
North America	58	17	16	33	14	16	30	63	25	-	-	-	-	-	72
Europe	51	14	15	29	12	16	28	57	27	-	-	-	-	-	75
Others	24	6	6	12	7	6	13	25	8	-	-	-	-	-	28
Total	167	46	47	93	44	47	91	184	70	-	-	-	-	-	215

Note 1: As a result of the establishment of TMHG, these figures include both Toyota- and BT-brand industrial vehicles.

Note 2: As the BT Industries Group changed its fiscal year-end, the first quarter figures of fiscal 2007 include the BT Industries Group's results from January 2006 to June 2006.

The number of units sold excluding the effects of changes in fiscal year-end is as follows.

Unit sales: 48,000

- Amounts for each quarter except 1Q and 2nd half are calculated using the following formula.
 (a) 2Q = 1st half - 1Q (b) 3Q = 1Q through 3Q - 1st half (c) 4Q = Full year - 1st half - 3Q (d) 2nd half = Full year - 1st half
- All projections are based on the information available to management at the time of producing this report and are not guarantees of future performance. Certain risks such as economic conditions and exchange rate fluctuations, or other uncertainties could cause the actual results of Toyota Industries to differ materially from any projections discussed in this report.