Supplementary Material for FY2027 Second Quarter Financial Results

< Digest of Consolidated Financial Results IFRS >

October 29, 2026
TOYOTA INDUSTRIES CORPORATION

1. Consolidated financial results

■ Points of financial results

While forklift and compressor sales decreased amid tough market conditions, strong growth in the logistics solutions business, the impact of yen depreciation, and the decrease of certification related costs resulted in revenue and profit growth.

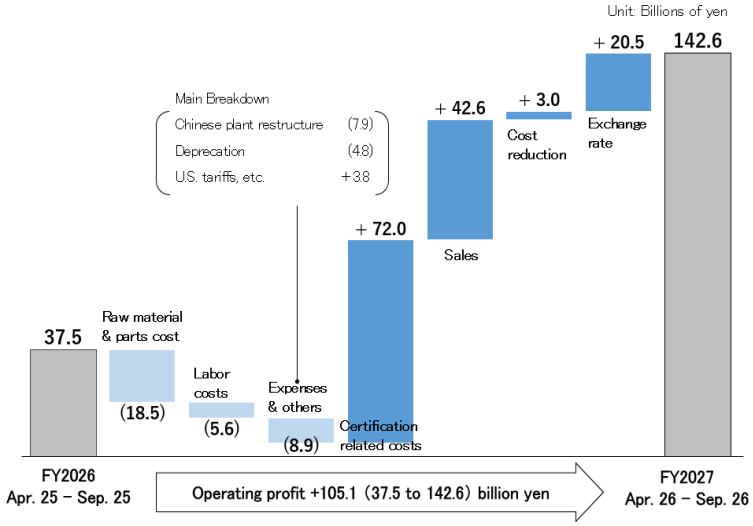
Unit : Billions of yen, [ ] : Profit ratio to Net sales

	FY2026 2nd Quarter (April, 2025 - September, 2025)		**FY2027 2nd Quarter (April, 2026 - September, 2026)**		Change Amount	Change %
Net sales		2,058.6		**2,483.0**	424.4	20.6%
Operating profit	[1.8%]	37.5	**[5.7%]**	**142.6**	105.1	280.2%
Profit before income taxes	[5.2%]	107.1	**[9.4%]**	**233.6**	126.5	118.1%
Profit attributable to owners of the parent	[4.4%]	91.1	**[7.3%]**	**181.3**	90.2	99.1%
Investments in tangible assets *1		91.9		**58.1**	(33.8)	(36.7%)
Depreciation *1		58.1		**65.1**	7.0	12.1%
	(As of March 31, 2026)		**(As of September 30, 2026)**			
Total assets		11,187.1		**9,028.3**	(2,158.8)	(19.3%)
Total equity		6,850.6		**5,711.8**	(1,138.8)	(16.6%)
Ratio of equity attributable to owners of the parent to total assets		60.5%		**62.4%**	-	-
Consolidated subsidiaries		300 companies		**317 companies**	17 companies	-
Exchange rate US $		¥146		**¥159**	¥13	-
Exchange rate Euro		¥168		**¥184**	¥16	-

*1. Investments in tangible assets and depreciation apply to property, plant and equipment. They do not include materials handling equipment leased under operating leases.

2. Changes in operating profit

Comparison from FY2026 2nd Quarter to FY2027 2nd Quarter



3. Business Segment Information

Unit sales : Thousands of units, Net sales / Operating profit : Billions of yen, [ ] : Sales distribution ratio

		FY2026 2nd Quarter (April, 2025 - September, 2025)		**FY2027 2nd Quarter (April, 2026 - September, 2026)**		Change	
						Amount	%
Vehicle	Unit sales		164		**164**	(0)	(0.0%)
	Net sales	[2.5%]	51.5	**[2.3%]**	**57.9**	6.4	12.5%
Engine	Unit sales		525		**549**	24	4.7%
	Net sales	[8.8%]	180.3	**[7.7%]**	**192.2**	11.9	6.6%
Car air-conditioning compressor	Unit sales		15,145		**14,914**	(231)	(1.5%)
	Net sales	[11.2%]	229.8	**[10.5%]**	**261.1**	31.3	13.6%
Electronics parts and others	Net sales	[5.5%]	114.6	**[5.8%]**	**144.8**	30.2	26.4%
Automobile	Net sales	[28.0%]	576.3	**[26.3%]**	**656.2**	79.9	13.9%
	Operating Profit		6.8		**14.3**	7.5	110.9%
	Profit ratio		1.2%		**2.2%**	-	-
Materials handling equipment	Unit sales		139		**134**	(5)	(3.7%)
	Net sales	[68.9%]	1,418.3	**[70.8%]**	**1,756.9**	338.6	23.9%
	Operating Profit		28.5		**123.6**	95.1	333.4%
	Profit ratio		2.0%		**7.0%**	-	-
Textile machinery	Net sales	[1.7%]	34.1	**[1.6%]**	**39.0**	4.9	14.3%
	Operating Profit		(1.1)		**0.9**	2.0	-
	Profit ratio		(3.3%)		**2.4%**	-	-
Others	Net sales	[1.4%]	29.8	**[1.3%]**	**30.7**	0.9	3.3%
	Operating Profit		3.3		**3.7**	0.4	10.9%
Total	Net sales	[100%]	2,058.6	**[100%]**	**2,483.0**	424.4	20.6%
	Operating Profit		37.5		**142.6**	105.1	280.2%
	Profit ratio		1.8%		**5.7%**	-	-